

YHI INTERNATIONAL LIMITED

**APPROVAL IN-PRINCIPLE TO THE PLACEMENT OF UP TO 15, 000, 000
NEW ORDINARY SHARES OF \$0.20 EACH IN THE CAPITAL OF YHI
INTERNATIONAL LIMITED AT \$1.095 FOR EACH SHARE (THE
"PLACEMENT")**

Further to the announcements made on 2 December 2003 and 3 December 2003 in relation to the Placement, the Directors of the Company are pleased to announce that the Singapore Exchange Securities Trading Limited (the "SGX-ST") has on 5 December 2003 given its in-principle approval for the listing and quotation of the Placement Shares on the Main Board of the SGX-ST, subject to certain conditions.

The Company shall make a further announcement when the Placement Shares are issued and listed. The Placement Shares, when issued and allotted, will rank *pari passu* in all respects with the existing ordinary shares of the Company.

Approval in-principle by the SGX-ST is not to be taken as an indication of the merits of the Placement. SGX-ST assumes no responsibilities for the correctness of any statement made in relation to the Placement.

A copy of the statement of material facts which has been lodged with the Monetary Authority of Singapore on 2 December 2003 is attached below.



YHI Placement-SMF.pdf

Submitted by Yuen Sou Wai, Executive Director on 05/12/2003 to the SGX

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