

YHI INTERNATIONAL LIMITED

PLACEMENT OF 15, 000, 000 NEW ORDINARY SHARES OF S\$0.20 (THE "PLACEMENT SHARES") EACH IN THE CAPITAL OF YHI INTERNATIONAL LIMITED (THE "COMPANY") AT S\$1.095 FOR EACH PLACEMENT SHARE (THE "PLACEMENT")

Further to the announcement made on 2 December 2003 in relation to the Placement, the Company wishes to announce that the 15,000,000 Placement Shares have been fully placed out as at the date of this announcement.

Submitted by Yuen Sou Wai, Executive Director on 03/12/2003 to the SGX