

**YHI INTERNATIONAL LIMITED**

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**Notice Of Substantial Shareholder's Interests**

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**Name of substantial shareholder:** YHI Holdings Pte Ltd

**Date of notice to company:** 08/12/2003

**Date of change of interest:** 08/12/2003

**Name of registered holder:** YHI Holdings Pte Ltd

**Circumstance(s) giving rise to the interest:** Others

**Please specify details:** Reduction of shareholding in the Company as a result of dilution pursuant to the placement of 15,000,000 new shares of S\$0.20 each

**Information relating to shares held in the name of the registered holder: -**

<b>No. of shares which are the subject of the transaction:</b>	0
<b>% of issued share capital:</b>	0
<b>Amount of consideration (excluding brokerage and stamp duties) per share paid or received:</b>	0
<b>No. of shares held before the transaction:</b>	170,579,845
<b>% of issued share capital:</b>	74.626
<b>No. of shares held after the transaction:</b>	170,579,845
<b>% of issued share capital:</b>	70.03

**Holdings of Substantial Shareholder including direct and deemed interest**

	<b>Deemed</b>	<b>Direct</b>
<b>No. of shares held before the transaction:</b>		170,579,845
<b>% of issued share capital:</b>		74.626
<b>No. of shares held after the transaction:</b>		170,579,845
<b>% of issued share capital:</b>		70.03
<b>Total shares:</b>		170,579,845

The percentage of issue share capital held before Placement was 74.626%. The percentage of issue share capital held post Placement is 70.03%

Submitted by Yuen Sou Wai, Executive Director on 08/12/2003 to the SGX