

**YHI INTERNATIONAL LIMITED**

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**Notice Of a Change in the Percentage Level of a Substantial Shareholder's Interest**

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**PART I** [Please complete this Part]

1. Date of notice to issuer: 26/05/2004
2. Name of Substantial Shareholder: Schroder Investment Management Group, holding company of Schroder Investment Management (Singapore) Limited (SIMSL), who is a registered shareholder of the Company.

**3. Please tick one or more appropriate box(es):**

- a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Parts II and IV]
- a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
- a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Parts III and IV]

**PART II**

1. Date of change of interest:
2. Name of Registered Holder:
3. Circumstance(s) giving rise to the interest or change in interest:

**4. Information relating to shares held in the name of the Registered Holder: -**

No. of shares held before the change: As a percentage of issued share capital:
No. of shares which are the subject of this notice: As a percentage of issued share capital:
Amount of consideration (excluding brokerage and stamp duties) per share paid or received:
No. of shares held after the change: As a percentage of issued share capital:

**PART III**

1. Date of change of interest: 24/05/2004
2. The change in the percentage level: From 7.042% to 7.133%

3. Circumstance(s) giving rise to the interest or change in interest:

Please specify details:

Others

Purchase on behalf of clients by SIMSL acting as Investment Advisor

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

Change in the percentage level is the result of a series of transactions.

#### PART IV

1. Holdings of Substantial Shareholder, including direct and deemed interest: -

	Direct	Deemed
No. of shares held before the change:		17,154,000
As a percentage of issued share capital:		7.042
No. of shares held after the change:		17,375,000
As a percentage of issued share capital:		7.133

Schroder Investment Management Group is deemed to have an interest in the 17,375,000 shares registered in the name of Schroder Investment Management (Singapore) Limited and Schroder Investment Management Limited.

Submitted by Yuen Sou Wai, Executive Director on 27/05/2004 to the SGX