



YHI INTERNATIONAL LIMITED

Company Registration No. 200007455H
(the "Company")

CLARIFICATIONS TO THE COMPANY'S ANNUAL REPORT 2011

The Board of Directors (the "**Board**") refers to the Company's Annual Report 2011 and wishes to clarify the following:

1. Page 45 – Principle 12: Internal Controls – third paragraph to be amended as follows:

Based on the internal controls established and maintained by the Group, work performed by the internal and external auditors, and reviews performed by management, various Board Committees and the Board, the Audit Committee and the Board are of the opinion that the Group's internal controls, addressing financial, operational and compliance risks, were adequate as at 31 December 2011.

2. Page 46 – F. Dealing in Securities - second paragraph to be amended as follows:

Under the code of conduct, the Directors and key officers are prohibited from dealing in the Company's securities at least two weeks before the announcement of the Company's quarterly results and one month before the announcement of the Company's full-year results until one day after the release of the announcement.

3. Page 47 – G. Best Practices Guide – to be amended as follows:

The Company confirms that during the financial year ended 31 December 2011, the Company has, as per previous years, complied materially with the Best Practices Guide previously issued by SGX-ST.

By Order of the Board

Tay Tian Hoe Richard
Group Managing Director
16 April 2012