



## YHI INTERNATIONAL LIMITED

Company Registration No. 200007455H  
(the "Company")

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### INCREASE IN SHARE CAPITAL AND CHANGE OF SHAREHOLDING OF SUBSIDIARY

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The Board of Directors (the "**Board**") of the Company (together with its subsidiaries, the "**Group**") is pleased to announce that the issued and paid-up share capital of its wholly owned subsidiary, YHI Corporation (Shanghai) Co., Ltd ("**YHI Shanghai**") has been increased from USD200,000 to USD400,000 (the "**Increment**").

Of this Increment, the Company had contributed USD360,000 and Shanghai Tai Li Hua Investment Consulting Company Limited (上海泰荔华投资咨询有限公司), a PRC registered company, had contributed USD40,000.

Accordingly, the Company now holds 90% of YHI Shanghai while Shanghai Tai Li Hua Investment Consulting Company Limited holds 10% of the shareholding in YHI Shanghai.

The increase is funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets or earnings per share of the Group for the current financial year.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Tay Tian Hoe Richard  
Group Managing Director  
24 April 2012