



# YHI INTERNATIONAL LIMITED

Company Registration No. 200007455H

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**THE PROPOSED SHARE CONSOLIDATION OF EVERY TWO (2) ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

## **- COMPLETION OF SHARE CONSOLIDATION**

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### **1. INTRODUCTION**

The board of directors (the “**Board**”) of YHI International Limited (the “**Company**”) refers to the announcements made by the Company on 4 December 2015, 11 December 2015, 23 December 2015 and 8 January 2016, and the circular to shareholders of the Company (the “**Shareholders**”) dated 23 December 2015 (the “**Circular**”) in relation to the proposed share consolidation of every two (2) existing issued ordinary shares in the capital of the Company into one (1) ordinary share (the “**Consolidated Shares**”), fractional entitlements to be disregarded (the “**Share Consolidation**”).

*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings given to them in the Circular.*

### **2. COMPLETION OF THE SHARE CONSOLIDATION**

The Board wishes to announce that the Share Consolidation has been completed on, and is effective from 9.00 a.m. on 19 January 2016, and every two (2) Existing Shares as at the Books Closure Date has been consolidated to constitute one (1) Consolidated Share.

Following the completion of the Share Consolidation, the issued share capital of the Company now comprises 292,295,811 Consolidated Shares, after disregarding any fractions of Consolidated Shares arising from the Share Consolidation.

The Register of Members and Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they are entitled to, based on their holdings of Existing Shares as at the Books Closure Date, has been rounded down to the nearest whole Consolidated Share and any fractions of a Share arising from the Share Consolidation has been disregarded. Affected Shareholders are not paid for any fractional shares which are disregarded.

Each Consolidated Share will rank *pari passu* in all respects with each other. The Consolidated Shares are traded in board lots of 100 Consolidated Shares.

By Order of the Board

Tay Tian Hoe Richard  
Executive Chairman and Group Managing Director

19 January 2016