



YHI INTERNATIONAL LIMITED

Company Registration No. 200007455H

ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD BY WAY OF ELECTRONIC MEANS ON THURSDAY, 18 JUNE 2020 AT 2.30 P.M.

1. **Background.** YHI International Limited (the “**Company**”) refers to:
 - (a) its announcement dated 13 April 2020, that the Company has, on 8 April 2020, received an approval from the Accounting and Corporate Regulatory Authority (“**ACRA**”) on 8 April 2020 for an extension of 60 days under Section 175(2) and Section 197(1B) of the Companies Act, Cap. 50 of Singapore to hold its Annual General Meeting (“**AGM**”) by 29 June 2020 and file its annual return by 30 July 2020 for the financial year ended 31 December 2019 (“**FY2019**”);
 - (b) its announcement dated 13 April 2020, that the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has, on 9 April 2020, granted a waiver of the requirement for the Company to hold its AGM within 4 months from the end of its financial year pursuant to Rule 707(1) of the Listing Manual and an extension of 2 months for the Company to hold its AGM for FY2019;
 - (c) the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies to conduct general meetings by electronic means; and
 - (d) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which sets out the alternative arrangements to allow general meetings of listed companies to be conducted by electronic means.
2. **Date, time and conduct of AGM of the Company.** The AGM of the Company will be convened and held by electronic means, on Thursday, 18 June 2020 at 2.30 p.m. to transact the business set out in the Notice of AGM.
3. **No personal attendance at AGM of the Company.** Due to the current COVID-19 restriction orders and related safe distancing measures in Singapore, members will not be able to attend the AGM of the Company in person.
4. **Participation at the AGM of the Company.** Alternative arrangements have been made by the Company to allow members to participate at the AGM of the Company via electronic means. Such alternative arrangements include:
 - (a) arrangements by which members may electronically access the proceedings of the AGM of the Company and observe and/or listen to the AGM proceedings via “live” audio-visual webcast or “live” audio-only stream;
 - (b) arrangements by which members may submit questions in advance of the AGM of the Company;
 - (c) arrangements by which the Board of Directors and management will address substantial and relevant questions prior to the AGM of the Company; and
 - (d) arrangements by which members may appoint the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM of the Company.

Details of the steps for pre-registration, pre-submission of questions and submission of Proxy Forms to appoint the Chairman of the Meeting to attend, speak and vote at the AGM of the Company are set out in the Appendix to this announcement.

5. **Persons who hold shares through relevant intermediaries.** Persons who hold shares of the Company through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50), including CPF and SRS investors, and who wish to participate in the AGM of the Company by:

- (a) observing and/or listening to the AGM proceedings via “live” audio-visual webcast or “live” audio-only stream;
- (b) submitting questions in advance of the AGM; and/or
- (c) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM,

should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective Agent Banks/SRS operators) through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM of the Company.

6. **AGM Resources.** The Notice of AGM, Proxy Form and the Letter to Shareholders dated 19 May 2020 (in relation to the proposed renewal of the share buy-back mandate) may be accessed at the Company’s website at www.yhigroup.com/investor/agm2020, and will also be made available on SGXNET at <https://www.sgx.com/securities/company-announcements>. A copy of this announcement (the “**AGM Alternative Arrangements Announcement**”) may also be accessed at the Company’s website, and will also be made available on SGXNET.

7. **Key dates/deadlines.** The key dates/deadlines which shareholders should take note of are summarised in the table below:

Key dates	Actions
19 May 2020, 9.00 p.m. (Tuesday)	Shareholders may complete the online pre-registration form at https://yhiagm2020.investorcentral.org to (a) pre-register to attend the AGM through “live” audio-visual webcast/“live” audio-only stream and (b) submit questions in relation to the resolutions as set out in the Notice of AGM (“ Online Pre-Registration Form ”).
3 June 2020, 5.00 p.m. (Wednesday)	Deadline to submit questions for the AGM
8 June 2020, 5.00 p.m. (Monday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective Agent Banks/SRS operators to submit their votes.
9 June 2020, 5.00 p.m. (Tuesday)	Publication of answers to questions at www.yhigroup.com/investor/agm2020
15 June 2020, 2.30 p.m. (Monday)	Deadline for shareholders to: <ul style="list-style-type: none"> • pre-register for “live” audio-visual webcast/“live” audio-only stream of the AGM proceedings; and • submit proxy forms
17 June 2020, 12.00 p.m. (Wednesday)	Authenticated shareholders will receive an email which will contain: (a) user ID and password details as well as the link to access the live audio-visual webcast; and (b) a PIN code and the toll-free telephone

	<p>number to access the live audio-only stream of the AGM proceeding (the “Confirmation Email”).</p> <p>Shareholders who do not receive the Confirmation Email by 12.00 p.m. on 17 June 2020, but have registered by the 15 June 2020, 2.30 p.m. deadline should contact the Company’s Share Registrar, Tricor Barbinder Share Registration Services, at +65 6236 3550 or +65 6236 3555 (between 12.00 p.m. to 6.00 p.m. on 17 June 2020 and between 8.30 a.m. to 1.30 p.m. on 18 June 2020).</p>
18 June 2020, 2.30 p.m. (Thursday)	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceeding; or • Call the toll-free telephone number in the Confirmation Email and key in the PIN code to access the live audio-only stream of the AGM proceeding. • Shareholders may access the “live” audio-visual webcast/“live” audio-only stream from 2.15 p.m.. Shareholders will be put on hold until the AGM commences at 2.30 p.m.. • The “live” audio-visual webcast/“live” audio-only stream will start when the AGM commences at 2.30 p.m..
29 June 2020, 5.00 p.m. (Monday)	Record Date for determining entitlements to the first and final one-tier tax exempt dividends of 2.22 cents per ordinary share, subject to shareholders’ approval at the AGM.
10 July 2020 (Friday)	Payment date for first and final one-tier tax exempt dividends of 2.22 cents per ordinary share, subject to shareholders’ approval at the AGM.

8. **Record and payment dates for the first and final dividends.** The Transfer Books and Register of Members will be closed from **29 June 2020, 5.00 p.m.**, to determine shareholders’ entitlements to the first and final dividends. Registrable transfers received on or before **29 June 2020, 5.00 p.m. (Record Date)** will be entitled to the first and final one-tier tax exempt dividends of 2.22 cents per ordinary share for the financial year ended 31st December 2019. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares of the Company as at **5.00 p.m.** on the Record Date will be entitled to the first and final dividend. If approved at the AGM, the first and final dividends will be paid on **10 July 2020**.
9. **Further information.** For more information, shareholders can refer to the Frequently Asked Questions for Shareholders for the YHI 2020 AGM (**Frequently Asked Questions**) at www.yhigroup.com/investor/agm2020.
10. **Important reminder.** Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change its arrangements for the AGM at short notice. Shareholders should check the Company’s website and SGXNET for the latest updates.

The Company would like to thank all shareholders for their patience and co-operation in enabling us to hold our AGM via electronic means amidst the current COVID-19 pandemic.

By Order of the Board

Tay Tian Hoe Richard
Executive Chairman and Group Managing Director
19 May 2020

APPENDIX

Steps for pre-registration, pre-submission of questions and voting at the AGM

Shareholders is required to complete the following steps to be able to observe and/or listen to the AGM proceedings through a “live” audio-visual webcast or “live” audio-only stream, submit questions in advance of the AGM and vote by appointing the Chairman of the Meeting as proxy to attend, to speak and to vote on their behalf at the AGM.

No.	Steps	Details
1.	Pre-registration	<p>Shareholders may pre-register by submitting the Online Pre-Registration Form at https://yhiagm2020.investorcentral.org from 19 May 2020, 9.00 p.m. to 15 June 2020, 2.30 p.m. to enable the Company to verify their status as shareholders.</p> <p>Shareholders will be required to provide their name, NRIC/Passport/Company Registration number, shareholding type, mobile number and email address in the Online Pre-Registration Form.</p> <p>Upon successful submission of the Online Pre-Registration Form, shareholders will receive an acknowledgement of receipt of their submission.</p> <p>Registrants whose names do not appear on the Company's Register of Members/CDP Depository Register/CPF and SRS agent or operators' lists by 15 June 2020, 2.30 p.m. will be rejected.</p> <p>Following the verification, authenticated registrants will receive an email by 17 June 2020, 12.00 p.m. which will contain a password to access the “live” audio-visual webcast and a toll-free telephone number to access the “live” audio-only stream of the AGM proceedings (Confirmation Email).</p> <p>Shareholders who do not receive the Confirmation Email by 12.00 p.m. on 17 June 2020, but have registered by the 15 June 2020 2.30 p.m. deadline should contact the Company's Share Registrar, Tricor Barbinder Share Registration Services, at +65 6236 3550 or +65 6236 3555 (between 12.00 p.m. to 6.00 p.m. on 17 June 2020 and between 8.30 am to 1.30 p.m. on 18 June 2020).</p>
2.	Submission of questions in advance	<p>Shareholders will not be able to ask questions at the AGM during the “live” audio-visual webcast or “live” audio only stream, and therefore it is important for shareholders to submit their questions in advance of the AGM during pre-registration by indicating their questions in the Online Pre-Registration Form.</p> <p>Submission of questions. Shareholders may submit questions related to the resolutions to be tabled at the AGM in advance by submitting in the following manner:</p> <p>(a) By Online Pre-Registration Form on https://yhiagm2020.investorcentral.org ; or</p> <p>(b) By post to No. 2 Pandan Road, Singapore 609254 (Attention: Group CFO) ; or</p> <p>(c) By email to yhi-agm@yhi.com.sg</p> <p>Shareholders should specify the resolution number which their queries relates to when submitting their queries.</p> <p>Deadline to submit questions. All questions must be submitted by 3 June 2020, 5 p.m.</p>

No.	Steps	Details
		<p>Shareholders may continue to submit the Online Pre-Registration Form after 3 June 2020 until 15 June 2020 to pre-register to attend the AGM.</p> <p>Addressing questions. The Company will endeavour to address substantial and relevant questions received from registrants whose names appear on the Company's Register of Members/CDP Depository Register/CPF and SRS agent or operators' lists as at 3 June 2020, 5.00 p.m.. The Company's answers to substantial and relevant questions will be published on www.yhigroup.com/investor/agm2020 by 9 June 2020.</p> <p>Minutes of AGM. The Company will publish the minutes of the AGM on the Company's website and on SGXNET within 1 month from the date of the AGM.</p>
3.	Submit proxy form to vote	<p>Appointment of Chairman of the Meeting as proxy. Due to the current COVID-19 situation and related safe distancing measures in Singapore, a member will not be able to attend the AGM in person. A member (whether individual or corporate) must appoint the Chairman of the Meeting as his proxy to attend, to speak and to vote on his behalf at the AGM if such member wishes to exercise his voting rights at the AGM. The Proxy Form for the AGM may be accessed at the Company's website at www.yhigroup.com/investor/agm2020 is also available on SGXNET at https://www.sgx.com/securities/company-announcements.</p> <p>Specific voting instructions. Where a member (whether individual or corporate) appoints the Chairman of the Meeting as his proxy, he must give specific instructions as to voting and abstention from voting in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.</p> <p>Submission of proxy forms. A member who wishes to submit an instrument of proxy appointing the Chairman of the Meeting as proxy must first download and complete the Proxy Form. A member may send the duly executed Proxy Form in Portable Document Format (PDF) by email to yhi-agm@yhi.com.sg or by post to No. 2 Pandan Road Singapore 609254 (Attention: Group CFO), not less than 72 hours before the time appointed for holding the AGM.</p> <p>In view of the current COVID-19 situation and the related safe distancing measures in Singapore, it may be difficult for members to submit completed proxy forms by post and for the Company to process completed proxy forms which are submitted by post. There may also be delays in the delivery of completed proxy forms which are submitted by post. Therefore, members are strongly encouraged to submit completed proxy forms electronically via email to yhi-agm@yhi.com.sg to ensure that the Proxy Forms are submitted by the stipulated deadline.</p> <p>CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective Agent Banks/SRS operators to submit their votes by 8 June 2020, 5.00 p.m.</p>